

Hybrid Composite Flywheel Rim and its Manufacturing Method

This relates to US Provisional Application Serial No. 60/242,222 filed on October 20, 2000. This invention relates to a hybrid composite flywheel rim having macroscopically uniform
 5 fiber distribution, and its manufacturing process based on filament winding technology.

Background of the Invention

Flywheel systems have been used for many years for storing energy in a system, and then releasing that stored energy back into the other system. Flywheel systems provide a smoothing
 10 effect to the operation of internal combustion engines and other kinds of power equipment. More recently, flywheel systems are being used in electrical applications for uninterruptible power supplies, UPS, by storing and releasing energy. Electrical energy storage flywheel systems, which include a flywheel rotor and an attached motor/generator, convert electrical energy to mechanical energy by using the motor to accelerate the flywheel rotor. The energy is stored
 15 kinetically in the motion of the flywheel rotor. Mechanical energy is then later converted back to electrical energy when required by using the generator to decelerate the spinning flywheel rotor. Using flywheel systems instead of conventional electrochemical batteries for electrical energy storage offers the advantages of potential higher reliability, longer life and much higher power capability if desired.

Earlier flywheel UPS systems used flywheel rotors constructed of steel due to simplicity,
 20 however the performance of such flywheel rotors are low with tip speeds typically limited to around 400 m/sec or less. In comparison, a flywheel rotor comprising composite flywheel rims can be operated at much higher speeds (700-1000 m/sec). The higher performance is the result of the increased strength to weight ratio and also to some extent the capability for more efficient
 25 mechanical property tailoring that is possible when using high strength glass and carbon fibers. Because the energy stored for a given flywheel design is proportional to the square of the tip speed but is only linearly proportional to the flywheel rotors(rim and hub)mass, researchers have fervently pursued the much the higher speed composite flywheel rims.

To be competitive in the power quality and reliability industry, flywheel based UPS
 30 systems must compete against conventional electrochemical battery based UPS which have low

reliability but low cost. To compete effectively, high performance composite flywheel rims must be manufactured at low cost. Among the many of composite fabrication methods, it is generally accepted that filament winding offers the greatest potential for composite flywheel rims.

Filament winding can be a highly automated process that is capable of high-speed material deposition and very high part quality, which is inherently needed for highly stressed flywheel rim. Filament wound flywheel rims are typically designed as thick, predominately hoop wound composite rings that can be spun to very high speeds and are hence very effective for energy storage.

One of the key issues to have workable composite flywheel rim is strain matching between the ID of the rim and OD of the hub. Various ways have been used to achieve this strain matching. For example, it is well known that various fibers can be used for making a composite flywheel rim to match the ID growth of a rim to the OD growth of a hub. Generally, fiber having lower elastic modulus is placed inside and fibers having higher elastic modulus on outside. In the case of glass/carbon fiber hybrid composite rim, the mixture ratio between glass and carbon fibers can be determined by considering not only relationship between hub OD growth and rim ID growth but also rotor cost. More glass fibers results in lower cost, but a greater mismatch of the diameter growths could be generated during rotor spinning.

The first example of glass/carbon hybrid rim is a rim in which all glass fiber composite is on the inside and all carbon fiber composite is on the outside. This rotor can be easily made by in situ curing filament winding technology proposed in utility patent application SN 09/951844. The drawback of a rim made of all-glass fiber layers and all-carbon fiber layers is stress and strain discontinuities at the interface between glass and carbon composites which may result in possible cracks during fabrication and operation.

On the other hand, commingling the glass and carbon fibers has been proposed to avoid the discontinuities at the interface above mentioned in the composite industry. In other words, the second example is a composite rim in which the mixture ratio of carbon fiber versus glass fiber is increased continuously in the radial direction, and the carbon and glass fiber filaments are uniformly dispersed microscopically. This can be a desirable solution, however it is not easy to make a rim like this and must result in high cost.

The other practical solution is a rim in which the mixture ratio of carbon fiber versus glass fiber increases incrementally from inside toward outside of the rim. That is, the ratio of the carbon fiber versus glass fiber is constant in each layer and can be determined as a function of the number of tows within a fiber band during filament winding. When winding layers with carbon
 5 fiber tows and glass fiber tows, it is convenient to lay down a large number of tows together in a band with each revolution of the mandrel on which they are being wound. However, it has been discovered that occasionally, by chance, the carbon fiber tows in the band are laid down in a radially aligned pattern, as shown in Fig. 1, which produces an undesirable distribution of glass and carbon fibers and could result in large internal shear forces between the aligned or stacked
 10 carbon fiber regions and the adjacent aligned or stacked glass fiber regions.

Summary of the Invention

The disclosed inventions are a composite flywheel rim having multiple hybrid fiber layers in each of which mixture ratio of carbon fibers versus glass fibers is constant and the ratio incrementally increases layer by layer toward outside of the rim and the distribution of carbon
 15 fibers is macroscopically uniform in each layer, and its manufacturing method.

It has been found more macroscopically uniform fiber distribution may be important to achieve uniform stress distribution during rotor spinning even with the constant mixture ratio between glass and carbon fibers.

The macroscopically uniform distribution can be achieved by controlling the correlation between lead rate of fiber band per mandrel revolution and the winding length. Carbon fiber tow
 20 spacing and position in the band, and a width of a carbon fiber tow also affect the lay up pattern, however, the most effective and the easiest way to change the lay up pattern with constant parameters is by controlling the winding length.

Description of the Drawings

The invention and its many attendant benefits and advantages will become better understood upon reading the description of the preferred embodiment in conjunction with the following drawings, wherein:

Fig. 1 is a schematic plan view of a mandrel on which is being wound a band of resin-impregnated fiber tows, illustrating the position of the fiber band at its two extreme end positions;

Fig. 2 is a sectional elevation of the mandrel shown in Fig. 1 after the fiber winding operation has been completed;

Fig. 3 is a sectional diagram of a magnified cross section of composite flywheel rim, cut along a radial plane parallel to the axis of the rim, illustrating an undesirable stacked fiber distribution;

Fig. 4 is a sectional diagram of a magnified cross section of composite flywheel rim, cut along a radial plane parallel to the axis of the rim, illustrating a macroscopically cross hatched fiber distribution; and

Fig. 5 is a sectional diagram of a magnified cross section of composite flywheel rim, cut along a radial plane parallel to the axis of the rim, illustrating a preferred macroscopically random or uniform distribution of carbon fibers amongst the glass fibers.

Description of the Preferred Embodiment

Turning to the drawings, wherein like characters designate identical or corresponding parts, and more particularly to Fig. 1 thereof, a mandrel 2 is shown for winding resin-impregnated tows in a fiber band 3 to produce an elongated annular composite "log" 4, shown in Fig. 2, which can be cut into numerous shorter annular flywheel rims. The process and apparatus for winding the fiber tows onto the mandrel is illustrated in full detail in U.S. Patent Application 09/951,844 entitled "High-Speed Manufacturing Method for Composite Flywheels" filed on Sept. 11, 2001 by Christopher W. Gabrys and assigned to the assignee of this application. The disclosure of this application 09/951,844 is incorporated herein by reference.

The mandrel 2 has two end flanges 1 which help confine the resin-impregnated fiber tows on the ends of the mandrel 2 as the fiber band 3 is being wound. The length (L_m) of the mandrel 2 is the full length between the facing surfaces of the two flanges 1. The fiber band 3 can be made up of a number of fiber tows: one example, described below, has twenty fiber tows in the fiber band. The fiber band can be made up of a mixture of carbon fiber tows and glass fiber tows which are impregnated with wet resin and wound onto the mandrel by a winding apparatus which

traverses back and forth lengthwise of the mandrel as the mandrel turns and winds the fiber band in layers onto the mandrel. A number of such layers is laid down in a zone, in which the ratio of glass fiber tows to carbon fiber tows is constant in each layer. The ratio of glass fiber tows to carbon fiber tows can be incrementally increased in the next zone of multiple layers to produce a zone with a greater proportion of carbon fiber tows. The proportion of carbon fiber tows can be further increased in each subsequent zone until the last zone in which all the tows may be all carbon fiber tows. For example, a composite flywheel made in accordance with this approach could be made in 5 contiguous zones from inside to radially outside, as follows: 1. 10%CF, 90%GF; 2. 20%CF, 80%GF; 3. 50%CF, 50%GF; 5. 100% CF. As used herein, "GF" is glass fiber and "CF" is carbon fiber.

When the fiber band 3 is wound onto the mandrel 2, an undesirable distribution of glass and carbon fiber tows, can occur, as shown in Fig. 3, wherein the carbon fiber tows are radially stacked in aligned regions or columns 12, separated by regions or columns 14 of radially stacked glass fiber tows, all in an epoxy matrix. The forces action on the flywheel rim during high speed rotation can be substantial and the different modulus of elasticity of the glass and carbon fibers in adjacent regions can result in shear forces between the adjacent regions. These shear forces have never resulted in any known failures or damage to any flywheel rim, but it is thought best to avoid the possibility by winding the fiber tows on the mandrel in such a way as to distribute the carbon fiber tows more uniformly amongst the glass fiber tows. The goal is to wind the fiber band onto the mandrel in such a way the carbon fiber tows lie in a macroscopically uniform distribution in each zone.

We have found that that goal can be accomplished by controlling the correlation between lead rate of the fiber band as it is wound onto the mandrel per mandrel revolution and the winding length. Specifically, it has been found that various lay up patterns can be obtained cyclically by changing the winding length W_L while holding constant other parameters such as lead rate L_R per revolution of mandrel, mandrel diameter, fiber band width and position of carbon fiber tow(s) within a fiber band of glass fiber tows. The winding length W_L is defined as the traverse distance of fiber band center line between one end of the mandrel 2 and the other end during winding, as shown in Fig. 1. The lead rate L_R is the longitudinal distance between

adjacent turns of a band of fiber, measured center-to-center, as it is wound on the mandrel. The lead rate L_R is often less than the fiber band width since the band are usually made to overlap. To make a good composite rim, the value of L_R is no greater than the fiber band width. This is the most practical way to make a composite rim strong enough in the hoop direction by laying up fiber axis as close as possible to hoop direction of the rim.

In the case of the figures we show here, winding parameters are as follows.

Fig. Winding Length W_L (inch)

3 165.5

3 166.0

4 165.8

4 165.7

5 165.9

5 165.6

Other parameters are constant, as follows.

lead rate L_R : 1.5 inch/revolution

band width : 3 inch

of tow : carbon fiber tow 2

: glass fiber tow 18

mandrel diameter : 12.45 inch

The position of carbon fiber tows in the fiber band are #1 and #15 in the following figure.

The other positions are occupied by glass fiber tows

| | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 |
|---|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|

It is generally described as follows. The undesirable stacked fiber pattern can be avoided, and the desirable random or uniform carbon fiber tow distribution can be attained, by satisfying the following equation.

$$W_L = (N + B/A) \cdot L_R$$

$$W_L + L_R < L_m$$

N : Maximum integer obtained when W_L is divided by L_R

A : integer larger than B

B : integer smaller than A

$B/A \setminus 1, 1/2, 1/3, 1/4$

W_L : Winding Length (inch)

L_R : Lead Rate (inch)

L_m : Distance between inner faces of two mandrel flanges (inch)

$$m \cdot L_R = n \cdot Sp$$

m : integer ≥ 2

n : integer ≥ 2

Sp : fiber space amongst other fiber (inch)

Wet filament winding, where a thermoset resin such as epoxy is impregnated into raw fibers during the winding operation, is the preferred fabrication method for a composite rim. The fibers are arranged in tows and the macroscopic distribution of the carbon fiber tows is preferably uniform or random throughout the rim. The carbon fibers and glass fibers are concentrated in these tows, so the distribution of the actual fibers is not uniform or random, but the distribution of the tows is uniform or random. This is the meaning of "macroscopic" uniform or random distribution.

Obviously, numerous modifications and variations of the described preferred embodiment are possible and will occur to those skilled in the art in light of this disclosure of the invention. Accordingly, it is intended that these modifications and variations, and the equivalents thereof, be included within the spirit and scope of the invention as defined in the following claims, wherein I claim: